

A person with a backpack stands on a rocky mountain peak, looking out over a vast, hazy landscape with rolling hills and a distant mountain range under a soft, orange-hued sky. A blue rectangular overlay covers the bottom left portion of the image, containing the title and date.

Privacy statement

21 May 2025

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1. Who are we?

Bol Adviseurs supports clients in all aspects of entrepreneurship. We process personal data in the course of providing our services, as well as in relation to the use of our website. When processing personal data, we limit ourselves to only the personal data that is necessary for the purposes for which it is processed. The nature of the services we provide means that in some cases, in the context of the GDPR, the organization sees itself as a 'data controller'.

2. We value privacy

We respect the privacy of clients, employees, associates and website visitors. Personal data is therefore treated and secured with the utmost care, and processing takes place in accordance with applicable privacy legislation.

In this Privacy Statement, we will provide insight into whose personal data we collect, what personal data we collect, how we collect personal data, for what purposes we use personal data and to whom personal data is transferred by us. This Privacy Statement also contains important information about your rights regarding the processing of your personal data. We therefore recommend that you read this Privacy Statement carefully.

However, what is relevant to you depends on the relationship you have with us. With that in mind, this Privacy Statement is made up of various layers, so that you can read only what is relevant to you.

- If you are a client of Bol Adviseurs, please refer to [section 3](#) of this Privacy Statement.
- If you have signed up to receive certain mailings or newsletters from Bol Adviseurs, please refer to [section 4](#) of this Privacy Statement.
- If you give us your business card or otherwise provide Bol Adviseurs with your contact details, please refer to [section 5](#) of this Privacy Statement.
- If you contact Bol Adviseurs by email or otherwise, please refer to [section 6](#) of this Privacy Statement.
- If you are a visitor to our website, please refer to [section 7](#) of this Privacy Statement.

3. If you are a client of Bol Adviseurs

How do we collect your personal data, what personal data do we collect and why?

Applicable legislation requires service providers such as Bol Adviseurs to hold certain information and/or documents relating to the identity of their clients. To this end, we collect certain personal data from our clients and, in the event that our client is a legal entity or organization, from directors of our clients and ultimate stakeholders of our clients.

In this context, we process the following personal data for the following purposes:

- Personal data: name, date of birth, address, copies of passports, position, qualification as a PEP, extracts from registers.
- Purposes: to identify you, to verify that you are authorized to represent our client, to comply with our legal obligations.

We process this personal data to comply with our legal obligations to identify our clients and to report unusual transactions (such as cash payments or money transfers to high-risk countries).

In addition, we may process the following data of our clients or contact persons of our clients, in the context of our client relationship:

- Personal data: name, company name, contact details, copies of passports, financial information, bank details, extracts from registers.
- Purposes: to contact you, to open a file, to provide services to you, to resolve conflicts, to have documents signed electronically, to send you our invoices, to handle possible disputes, to determine and secure our position.

We process this personal data to perform the services we provide to our clients. This means that if the client is an individual, we base our processing on the necessity for the performance of the contract entered into with the data subject, and if the client is a legal entity, we base our processing on our legitimate interests to perform the contract entered into with the client (who is not the data subject).

With whom do we share this personal data?

Where relevant, and as required for the purposes set out above or where such third parties assist us in doing so, we will share your personal data with our business affiliates, the Unusual Transactions Disclosure Office, relevant tax authorities within the EU, and third parties. The recipients of your personal data may be located in countries outside the European Union (EU), which countries may offer a lower level of data protection than here. In such cases, we will ensure that the required safeguards are in place and will, in most cases, implement Standard Contractual Clauses (as approved by the European Commission). You can contact the privacy team of Bol Adviseurs (see below) if you would like to receive a copy of the Standard Contractual Clauses that have been concluded or if you would like to understand other adequate measures that have been taken.

4. If you have signed up to receive certain mailings from Bol Adviseurs

As a fully independent consultancy firm, we guarantee top-level advice and strive to meet our clients' needs in the most efficient way, at the highest level of quality. We owe our success to our culture, our reputation and the trust our clients place in us. This is also reflected in our bespoke updates and events. To send you these bespoke updates and invite you to events on issues that interest you, we process your personal data in our client relationship management (CRM) systems. As part of our mailings, we collect your personal data because you are our client or another valued contact.

How do we collect your personal data and why?

We may collect information about you:

- directly from you, such as the information you provided to us when you signed up for our newsletters;
- from other sources, such as your employer or colleagues;
- from publicly available sources such as LinkedIn or the company website of the organization you work for.

We have two legal bases for processing your personal data in relation to our mailings: your consent or our legitimate interest if you are our client. Our legitimate interest translates into our aim to communicate relevant financial, tax and legal developments and to invite our clients and contacts to events. We also aim to send only relevant emails, to personalize our emails and to keep our database up-to-date. Furthermore, we use the information you provide to gain better insight into the recipients of our mailings and to improve our mailings and services.

Below, we have set out what personal data we collect about you and for what purposes:

- Personal data: name, address, email address, phone number, company or organization, link to your LinkedIn page, areas of interest, opt-in/opt-out marketing materials and mailings, whether you opened the mailings and/or clicked on any links in the mailings.
- Purposes: to correctly address our mailings, to contact you, to keep the data we collect up-to-date and ensure you no longer receive unwanted mailings, to correctly record and track any opt-ins or opt-outs, to analyze mailings and improve future mailings.

Of course, you can refuse to provide us with some of this personal data. Please note that this may result in us not being able to send you the mailings or address you correctly in these mailings.

Who do we share your personal data with?

For the purposes mentioned above, we may share your personal data with third parties, such as parties who help us organize or host our events and researchers who help us analyze our mailings.

We will ensure that, where applicable, contractual safeguards are implemented to ensure the protection of your personal data when we provide your personal data to a third party.

5. If you give us your business card or otherwise provide us with your contact details

How do we collect your personal data, what personal data do we collect and why?

If you have given your business card to an employee of Bol Adviseurs or otherwise provided us with your contact details, we process your personal data, such as your name, contact details, company, position and your contact person at Bol Adviseurs.

We use your personal data to contact you and, for example, to ask you if you wish to subscribe to our mailings or if you have given us your contact details for a specific purpose, such as sending you information about our firm or a specific case, to send you this information.

We have two legal bases for processing your personal data: your consent (by actively providing your contact details to us for a specific purpose) or our legitimate interest.

Our legitimate interest translates into our objective of communicating relevant financial, tax and legal developments and inviting our contacts to events.

Who do we share your personal data with?

We share your personal data with our affiliated entities.

6. If you contact Bol Adviseurs by email or otherwise

If you contact Bol Adviseurs by email or otherwise (such as by regular post), we process certain personal data relating to you. These include your name, email address and the content of your email, post or other communication.

We will use this information to process your email, post or other communication and to respond to your email, post or other communication. Also, if relevant, your email, post or other communication will be used to determine and represent our clients' positions, it will be included in our files and may be used in further proceedings, stored in our backup files for administrative purposes and to determine our position and represent our interests.

Furthermore, all emails in our employees' email accounts and files may be monitored or investigated by us. Such monitoring or investigation is carried out by us in accordance with applicable laws and regulations and is carried out on a regular random basis and on a more targeted basis if we suspect criminal offences or other irregularities have occurred. As part of such monitoring or investigation, your personal data may be processed, including your name, email address and the context of emails you have sent to or forwarded to an employee of Bol Adviseurs.

7. If you are a visitor to our website

If you visit our website, certain personal data about you will be collected and further processed. To learn more about what personal data is collected and for what purposes, please refer to our Cookie Statement on our website, which can be found [here](#).

8. Retention periods for personal data

Within Bol Adviseurs, we do not retain personal data received as part of our services for longer than necessary to fulfil the purposes for which the data was collected. **This means that your personal data is kept for as long as is necessary to achieve the purposes in question, or for as long as it must be kept in accordance with legal retention obligations.** Similarly, data that Bol Adviseurs obtains from website visitors will not be kept longer than necessary to realize the purposes for which the data was collected.

9. Ensuring the security of personal data

We take appropriate technical and organizational measures to secure personal data against loss or any form of unlawful processing. Persons who have access to this data on behalf of Bol Adviseurs are bound to secrecy (based, among other things, on the rules of conduct and professional practice applicable to them). We apply high and generally accepted standards of technological and operational security to protect the information provided against loss, misuse, unauthorized access, unwanted disclosure, unauthorized modification or destruction.

10. Inspection, correction or deletion of personal data, right to object, right to restriction and right to data portability

If we process personal data belonging to you, you have the right to request inspection, correction and deletion of your personal data. You can also request to transfer personal data provided and you have the right to restrict the processing of your personal data. Finally, you have the right to object to the processing of personal data. Please address your request, objection or question to Bol Adviseurs' privacy team, at privacysecurityteam@boladviseurs.nl. We will respond within one month at the latest. In the unlikely event that this takes longer, we will inform you to this effect. Each request, objection or question will be dealt with in isolation. To prevent abuse, we may ask you for adequate identification.

11. Complaint about the use of your personal data

Do you have a complaint about how Bol Adviseurs uses your personal data? Or are you not satisfied with our response after you asked us to review or correct your personal data? If so, please contact us first / again. This will give us a chance to rectify the situation and/or assess whether we can meet your objection. Should this not prove sufficient for you, you can then turn to the Personal Data Authority. For more information on this, please visit <https://www.autoriteitpersoonsgegevens.nl>.

12. In conclusion:

Changes to this privacy statement

This privacy statement was issued in October 2024. Bol Adviseurs may update this privacy statement from time to time for various reasons. The most up-to-date version of the statement is always available on Bol Adviseurs' website. Changes will therefore also be published on our website.

More info or questions about your data or this statement

If you have any questions regarding the processing of personal data within our organization or have any privacy-related queries please contact our privacy team, at +31 (0) 485 - 56 12 00 or by email: privacyensecurityteam@boladviseurs.nl.

You can read more about our cookie policy and general terms and conditions on our website. You can find this information via the links below or in the footer at

www.boladviseurs.nl:

- [Cookie policy »](#)
- [General Terms and Conditions](#)